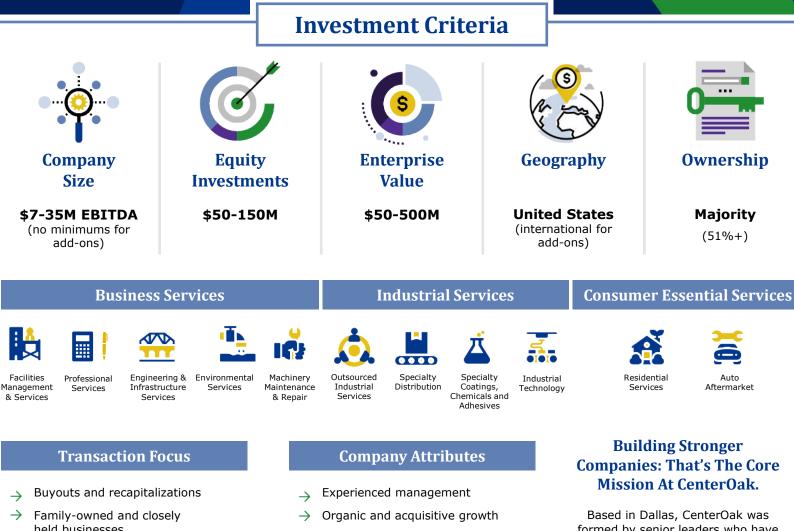


CenterOak Partners is a private equity firm that invests in lower middle-market companies in the business services, industrial services and consumer essential services sectors



- \rightarrow held businesses
- \rightarrow CEO-backed buy & builds
- Non-core carve-outs

- \rightarrow Operational improvements
- \rightarrow Market leader in its niche
- Sustainable competitive advantage \rightarrow

formed by senior leaders who have successfully invested together for over 20 years, with a core mission of putting our sector expertise to work for portfolio companies.

14 Platform Acquisitions 150 +Add-on Acquisitions

\$2.5B+

Equity Capital Commitments

Years Our Investment Partners Have Worked Together



Current Investments							
GUARDIAN ACCESS SOLUTIONS"	Business Services	Provider of maintenance, rep installation of automatic gate parking equipment, access co equipment, and overhead do	s, ontrol	maintenance	eria: Providers of co and installation of a ment, access contro rs	utomatic gates,	
ENTOMO BRANDS	Residential Services	Provider of pest, recurring te and mosquito control service:		termite and m	eria: Providers of penosquito control ser dential customers	est, recurring vices predominantly	
TURF MASTERS BRANDS	Residential Services	Provider of recurring resident tree, and shrub care services			eria: Providers of ex ding lawn care serv s		
	Residential Services	Provider of essential resident and maintenance services in Southern U.S.		including HVA	eria: Providers of re C, plumbing, and e and repair services		
H solutions Group	Infrastructure Services	Mission-critical provider of wa wastewater infrastructure ins cleaning, and repair services	spection,	Add-on Criteria: Providers of water and wastewater infrastructure inspection, cleaning, and repair services			
SHAMPOCK Invironmental corporation	Environmental Services	Essential environmental services, including non-hazardous wastewater treatment, waste management, industrial services and remediation		Add-on Criteria: Providers of wastewater treatment, industrial services, and other essential environmental services in North America			
Realized Investments							
SurfacePrep	Specialty Distribution	Global specialty distributor of enhancement products			Value Creation: Broadened footprint including international expansion, service capabilities and materials offerings. Invested in product and service managers and private label offering		
COLLISIONRIGHT	Automotive Services	Sixth largest multi-shop auto repair operator in the U.S.	body	Value Creation: Developed senior team and invested in IT systems, corporate procurement programs and insurance carrier relationships. Completed add-on acquisitions to broaden geographic footprint			
👹 Wetzel's Pretzels	Restaurants/ Franchisor	Owner and franchisor of spe snack stores			Value Creation: Invested in senior team and doubled size of development team. Diversified to new real estate formats, added new menu items, and identified greenfield opportunities		
	Specialty Distribution	Supplier of specialty colorant functional ingredients to mul consumer and industrial end	tiple	drive growth to support th	Value Creation: Added technical sales resources to drive growth in key end markets. Increased capacity to support the future growth of high margin liquid colorant product line. Implemented common ERP		
CASCADE WINDOWS	Specialty Manufacturing	Manufacturer of vinyl windows and doors serving the Western U.S.		Value Creation: Enhanced margins through operational improvement initiatives focused on labor utilization, procurement, and delivery and distribution. Executed a plant relocation to expand capacity and of geographic growth opportunities			
Service Champions	Residential Services	Provider of essential residential HVAC and plumbing maintenance and repair services		Value Creation: Identified an opportunity to partner with an owner/founder to build a market leader in the highly fragmented residential services space. Completed add-on acquisitions to expand the geographic footprint and expand service offerings			
Full Sigeed	Automotive Services	Fourth largest quick lube operator in the U.S. operating under the Grease Monkey and SpeeDee brands		Value Creation: Completed add-on acquisitions to broaden geographic footprint and service offerings. Significant investment in senior management team to support growth through additions in development, operations, finance, and accounting			
TruRoad	Auto Glass / Claims Management	Leading automotive glass replacement and repair and claims management provider formed through the combination of JN Phillips Auto Glass and TechnaGlass		Value Creation: Created the second largest national platform through the combination of two family-owned regional firms, as well as add-on acquisitions. Consolidated systems to a single ERP, POS, technician dispatch and inventory management			
		Jason Sutherland o-Managing Partner			e Salim neral Counsel Bill Henry Partner		
	l ark Langer haging Director Bu	Carrie Hamilton Bo Managing Director, usiness Development & IR	obby Ruthe Principal		Mark Izlar Vice President	Evan Fisher Vice President	