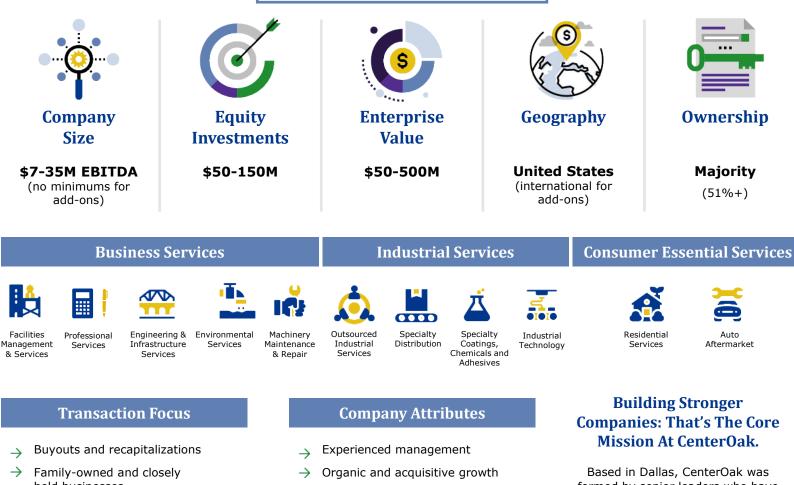


CenterOak Partners is a private equity firm that invests in lower middle-market companies in the industrial growth, consumer and business service sectors

Investment Criteria



- Family-owned and closely held businesses
- → CEO-backed buy & builds
- → Non-core carve-outs

- → Operational improvements
- → Market leader in its niche
- \rightarrow Sustainable competitive advantage

Based in Dallas, CenterOak was formed by senior leaders who have successfully invested together for over 20 years, with a core mission of putting our sector expertise to work for portfolio companies.

14 Platform Acquisitions 140+ Add-on Acquisitions \$2B+ Equity Capital Commitments

20+ Years Our Investment Partners Have Worked Together



Current Investments							
GUARDIAN ACCESS SOLUTIONS"	Business Services	Provider of maintenance installation of automatic parking equipment, acce equipment, and overhea	gates, ess control	maintenance a	ria: Providers of con and installation of au ment, access control 's	tomatic gates,	
ENTOMO BRANDS	Residential Services	Provider of pest, recurring termite and mosquito control services		Add-on Criteria: Providers of pest, recurring termite and mosquito control services predominantly servicing residential customers			
TURF MASTERS BRANDS	Residential Services	Provider of recurring res tree, and shrub care ser			r ia: Providers of ext ding lawn care servic s		
	Residential Services	Provider of essential residential repair and maintenance services in the Southern U.S.		Add-on Criteria: Providers of residential services, including HVAC, plumbing, and electrical maintenance and repair services			
H solutions GROUP	Infrastructure Services	Mission-critical provider wastewater infrastructur cleaning, and repair serv	re inspection, vices	Add-on Criteria: Providers of water and wastewater infrastructure inspection, cleaning, and repair services			
SHAMROCK INVIRONMENTAL CORPORATION	Environmental Services	including non-hazardous wastewater treatm		treatment, ind	Add-on Criteria: Providers of wastewater reatment, industrial services, and other essential environmental services in North America		
Realized Investments							
SurfacePrep	Specialty Distribution	Global specialty distribu enhancement products	obal specialty distributor of surface hancement products		Value Creation: Broadened footprint including international expansion, service capabilities and materials offerings. Invested in product and service managers and private label offering		
COLLISIONRIGHT	Automotive Services	Sixth largest multi-shop repair operator in the U.		Value Creation: Developed senior team and invested in IT systems, corporate procurement programs and insurance carrier relationships. Completed add-on acquisitions to broaden geographic footprint			
🍕 Wetzel's Pretzels	Restaurants/ Franchisor	Owner and franchisor o snack stores			Value Creation: Invested in senior team and doubled size of development team. Diversified to new real estate formats, added new menu items, and identified greenfield opportunities		
	Specialty Distribution	Supplier of specialty cold functional ingredients to consumer and industrial	multiple	Value Creation: Added technical sales resources to drive growth in key end markets. Increased capacit to support the future growth of high margin liquid colorant product line. Implemented common ERP		Increased capacity gh margin liquid	
CASCADE WINDOWS	Specialty Manufacturing	Manufacturer of vinyl windows and doors serving the Western U.S.		Value Creation: Enhanced margins through operational improvement initiatives focused on labor utilization, procurement, and delivery and distribution. Executed a plant relocation to expand capacity and of geographic growth opportunities			
Service Champions	Residential Services	Provider of essential residential HVAC and plumbing maintenance and repair services		Value Creation: Identified an opportunity to partner with an owner/founder to build a market leader in the highly fragmented residential services space. Completed add-on acquisitions to expand the geographic footprint and expand service offerings			
FULL SPEED	Automotive Services	Fourth largest quick lube operator in the U.S. operating under the Grease Monkey and SpeeDee brands		Value Creation: Completed add-on acquisitions to broaden geographic footprint and service offerings. Significant investment in senior management team to support growth through additions in development, operations, finance, and accounting			
TruRoad	Auto Glass / Claims Management	Leading automotive glass replacement and repair and claims management provider formed through the combination of JN Phillips Auto Glass and TechnaGlass		Value Creation: Created the second largest national platform through the combination of two family-owned regional firms, as well as add-on acquisitions. Consolidated systems to a single ERP, POS, technician dispatch and inventory management			
				e Salim Bill Henry neral Counsel Partner			
Eric Holter Mark Langer Managing Director Managing Director Bu		Carrie Hamilton Managing Director, usiness Development & IR	Bobby Ruthe Principal		Mark Izlar Vice President	Evan Fisher Vice President	
	istine Garfield enior Associate Bu:	Chase Crandall Associate, siness Development & ESG	Marc Sredoj Associate		Jeffrey Chang Associate	Joe Fojtasek Associate	